



TDM5 - How To setup a SharePoint data source

Introduction

TDM5 offers the ability to add external data sources. With these data sources TDM5 offers the ability to display real-time information within your presentation. This manual will explain how a SharePoint data source can be setup.

Requirements

If you want to setup a SharePoint data source you need to meet the following requirements:

- Have a TDM5 Enterprise subscription
- Have administrator access to your TDM5 environment
- Have the ability to consent Office365 permissions on behalf of your organization
- Have access to the SharePoint site you want to link to TDM5

How To setup a SharePoint data source

1. Login to your TDM5 environment using an administrator account.
2. Select "Interactions".



3. Select the menu option called "Data sources"



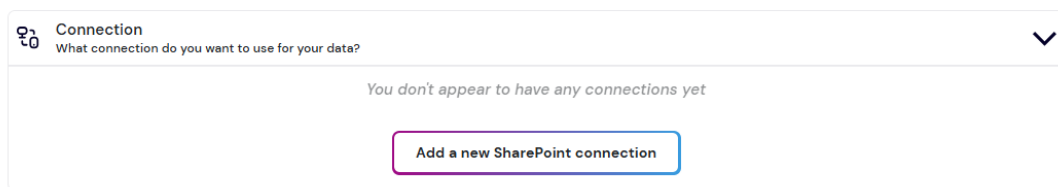
4. Select 'SharePoint' and press the "Create new" button to the right to create a new data source. Fill out a name and press 'Add'.

Data sources [?](#)



5. A new page will open where the SharePoint data source can be configured. First step is to connect your account, this can be done by selecting 'Add a new SharePoint connection'.

Connection properties



6. You will be redirected to the Office365 login page, after logging in with your account some permissions will be requested. It could happen that you are not able to consent the permissions, in this case please contact your IT department. This because elevated permissions are required to proceed.

Permissions requested

TDM5

unverified

This application is not published by Microsoft.

This app would like to:

- Maintain access to data you have given it access to
- Sign you in and read your profile
- Read items in all site collections
- Consent on behalf of your organization

Accepting these permissions means that you allow this app to use your data as specified in their [terms of service](#) and [privacy statement](#). You can change these permissions at <https://myapps.microsoft.com>. [Show details](#)

Does this app look suspicious? [Report it here](#)

Cancel

Accept

- You will be redirected back to TDM5 after granting consent for the permissions.
- A connection should now be visible with the status 'Valid'. Select the connection, this will now be highlighted in green. After this the 'Save' button should become visible, press this to continue.

Data source settings Unsaved changes **Save**

Name

Connection properties

Connection
 What connection do you want to use for your data?

Name	Status
Hendrik van der Tuin	✓ Valid

[Add a new SharePoint connection](#)

- We can now continue with the settings of the data source. In this window you have the ability to select the site you would like to use. Execute a manual refresh of the page with F5 in case this window remains empty.

Settings
 How do you want the data to be displayed?

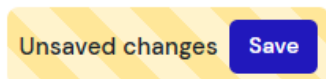
Selected site:
 No selected site yet

Available sites search for site

Choose a site from which you want to show news items


Team site 👁

- After selecting the site the 'Save' button will appear again, press this button to connect with the chosen site.



- After this a preview of the linked information will be shown in the right part of the screen:

Data results < 1 / 8 >

Title: Testing SharePoint with TDM5	Description: Naadloze connectiviteit in de onderling verbonden wereld van vandaag is werken op afstand een wereldwijd verschijnsel geworden. De traditionele 9-op-5-kantoorroutine is in ontwikkeling en maakt plaats voor een flexibelere en dynamischere manier van werken. Onze website is ontworpen om tegemoet te komen aan de behoeften van professionals en organisaties die de revolutie in het externe werk omarmen. "Ervaar realtime samenwerking, bevorder creativiteit en behoud productiviteit, ongeacht uw fysieke locatie." - Bruno Zhao, President
Author: Hendrik van der Tuin	Publish date: 2024-10-22T09:45:17+00:00
Image:  https://tdmsignage.sharepoint.com/_layouts/15/images/videoMessageThumbnail.png	

Now you have successfully setup your SharePoint data source. You can continue and link these values to elements within your page design.